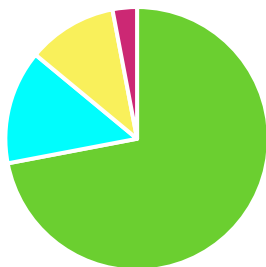


Company Profile

Atlantica is a sustainable infrastructure company that owns and manages renewable energy, storage, efficient natural gas, transmission and transportation infrastructures and water assets. We operate high-quality assets with long useful lives. Our long-term contracts or regulated revenues permit us to generate stable and long-term cash-flows. We currently own 29 assets, comprising 1,726 MW of aggregate renewable energy installed generation capacity (of which approximately 83% is solar), 343 MW of efficient natural gas-fired power generation capacity, 1,166 miles of electric transmission lines and 17.5 Mft³ per day of water desalination. All our assets have contracted revenues (regulated revenues in the case of our Spanish assets and one transmission line in Chile) and are underpinned by long-term contracts. Our assets have a weighted average remaining contract life of approximately 16¹ years as of March 31, 2021. Most of the assets we own, or in which we have interest, have project-finance agreements in place. Our portfolio is diversified in terms of business sector and geographic footprint. We currently own and manage operating facilities in North America (United States, Canada and Mexico), South America (Peru, Chile and Uruguay) and EMEA (Spain, Algeria and South Africa). We intend to expand our portfolio, while maintaining North America, South America and Europe as our core geographies.

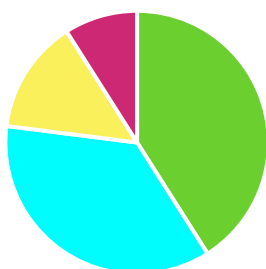
Portfolio Breakdown

- ✓ 29 contracted assets.
- ✓ 100% of Revenues from assets with contracted PPAs (regulated in the case of Spain and one transmission line in Chile).
- ✓ 16 years weighted average remaining contract life¹.
- ✓ 100% of the assets with long-term project financing in place.
- ✓ Minimal commodity exposure.



By Sector⁸

72%	Renewable
14%	Efficient Natural Gas
11%	Transmission
3%	Water



By Geography⁸

41%	North America
36%	Europe
14%	South America
9%	RoW

Key Figures

	FY 2020	FY 2019	FY 2018
Renewable			
MW in operation ²	1,551	1,496	1,496
GWh produced ³	3,244	3,236	3,058
Efficient Natural Gas			
MW in operation ⁴	343	343	300
GWh produced ⁵	2,574	2,090	2,318
Availability ^{5/6} (%)	102.1%	95.0%	99.8%
Electric transmission			
Miles in operation	1,166	1,166	1,152
Availability ⁶ (%)	100.0%	100.0%	99.9%
Water			
Mft ³ in operation ²	17.5	10.5	10.5
Availability ⁶ (%)	100.1%	101.2%	102.0%
Financials			
Revenue (\$M)	1,013.3	1,011.5	1,043.8
Adjusted EBITDA incl. unconsolidated affiliates ⁷ (\$M)	796.1	821.6	858.7
EBITDA Margin	79%	81%	82%
Operating Result (\$M)	373.1	500.5	488.0
Operating Cash Flow(\$M)	438.2	363.6	401.0
CAFD (\$M)	200.7	190.3	171.5
Num. of shares at closing of the period (million)	106.7	101.6	100.2
Net project debt (\$M)	4,704.3	4,355.6	4,566.3
Net Corporate Debt (\$M)	658.5	657.8	577.4
Net Corporate Debt/CAFD ratio	3.0x	2.9x	2.7x

(1) Represents weighted average years remaining as of March 31, 2021.

(2) Represents total installed capacity in assets owned or consolidated at the end of the year, regardless of our percentage of ownership in each of the assets.

(3) Includes curtailment in wind assets for which we received compensation.

(4) Includes 43MW corresponding to our 30% share of Monterrey since August 2, 2019

(5) Major maintenance overhaul held in Q1 and Q2 2019 in ACT, as scheduled, which reduced production and electric availability as per the contract. GWh produced includes 30% of the production from Monterrey since August 2, 2019.

(6) Availability refers to the time during which the asset was available to our client totally or partially divided by contracted or budgeted availability, as applicable

(7) Adjusted EBITDA including unconsolidated affiliates includes our share in EBITDA of unconsolidated affiliates

(8) Based on CAFD estimates for the 2021-2025 period, including the acquisitions announced.

Business Model

1. Grow by investing in new assets with contracted or regulated revenues.
2. Hold each asset in a separate "self-standing" subsidiary with non-recourse amortizing project debt.
3. Maintain a balanced portfolio, diversified in terms of geographic footprint and business sector.
4. Conservative corporate debt policy.
5. Limited exposure to interest rate and foreign exchange risks.
6. Tax optimized structure.
7. We intend to distribute a significant percentage of the cash we generate.

Strong Corporate Governance

- No IDRs and only one class of shares
- Majority of independent directors (5 out of 8).
- Only independent directors vote on related-party issues.
- Independent and dedicated management team since IPO focused on asset management and certain key corporate functions, with local presence in the geographies where we operate.

Sizeable and Diversified Asset Portfolio

ASSET	GROSS CAPACITY	STAKE	LOCATION	OFFTAKER	RATING ⁽¹⁾	CONTRACT YEARS LEFT	CURRENCY
Solana	280 MW	100%	USA (Arizona)	APS	A-/A2/A-	23	US\$
Mojave	280 MW	100%	USA (California)	PG&E	BB-/WR/BB	19	US\$
Chile PV 1	55 MW	35%	Chile	n/a	n/a	n/a	US\$ ⁽²⁾
Chile PV 2	40 MW	35%	Chile	n/a	n/a	n/a	US\$ ⁽²⁾
Solaben 2/3	2x50 MW	70%	Spain	Kingdom of Spain	A/Baa1/A-	17/17	EUR ⁽⁴⁾
Solacor 1/2	2x50 MW	87%	Spain	Kingdom of Spain	A/Baa1/A-	16/16	EUR ⁽⁴⁾
PS 10/20	31 MW	100%	Spain	Kingdom of Spain	A/Baa1/A-	11/13	EUR ⁽⁴⁾
Helioenergy 1/2	2x50 MW	100%	Spain	Kingdom of Spain	A/Baa1/A-	16/16	EUR ⁽⁴⁾
Helios 1/2	2x50 MW	100%	Spain	Kingdom of Spain	A/Baa1/A-	16/17	EUR ⁽⁴⁾
Solnova 1/3/4	3x50 MW	100%	Spain	Kingdom of Spain	A/Baa1/A-	14/14/15	EUR ⁽⁴⁾
Solaben 1/6	2x50 MW	100%	Spain	Kingdom of Spain	A/Baa1/A-	18/18	EUR ⁽⁴⁾
Seville PV	1 MW	80%	Spain	Kingdom of Spain	A/Baa1/A-	15	EUR
Kaxu	100 MW	51%	South Africa	Eskom	BB/Ba2/BB ⁽³⁾	14	ZAR
Coso	135 MW	100%	USA (California)	SCPPA & two CCAs ⁵	Investment grade ⁵	19	USD
Palmatir	50 MW	100%	Uruguay	UTE	BBB/Baa2/BBB ⁽³⁾	13	US\$
Cadonal	50 MW	100%	Uruguay	UTE	BBB/Baa2/BBB ⁽³⁾	14	US\$
Melowind	50 MW	100%	Uruguay	UTE	BBB/Baa2/BBB ⁽³⁾	15	US\$
Mini-Hydro	4 MW	100%	Peru	Peru	BBB+/A3/BBB+	12	US\$ ⁽²⁾
ACT	300 MW	100%	Mexico	Pemex	BBB/Ba2/BB-	12	US\$ ⁽²⁾
Monterrey	142 MW	30%	Mexico	Industrial Costumers	Not Rated	18	US\$ ⁽²⁾
ATN	379 miles	100%	Peru	Peru	BBB+/A3/BBB+	20	US\$ ⁽²⁾
ATS	569 miles	100%	Peru	Peru	BBB+/A3/BBB+	23	US\$ ⁽²⁾
ATN 2	81 miles	100%	Peru	Minera Las Bambas	Not rated	12	US\$ ⁽²⁾
Quadra 1&2	81 miles	100%	Chile	Sierra Gorda	Not rated	14/14	US\$ ⁽²⁾
Palmucho	6 miles	100%	Chile	Enel Generacion Chile	BBB+/Baa1/A-	17	US\$ ⁽²⁾
Chile TL3	50 miles	100%	Chile	CNE	A+/A1/A-	Regulated	US\$ ⁽²⁾
Skikda	3.5 Mft ³ /day	34%	Algeria	Sonatrach & ADE	Not rated	13	US\$ ⁽²⁾
Honaine	7 Mft ³ /day	26%	Algeria	Sonatrach & ADE	Not rated	17	US\$ ⁽²⁾
Tenes	7 Mft ³ /day	51%	Algeria	Sonatrach & ADE	Not rated	19	US\$ ⁽²⁾

(1) Reflects the counterparty's issuer credit ratings issued by S&P, Moody's, and Fitch, respectively as of February 26,2021.

(2) US\$ denominated but payable in local currency.

(3) It refers to the credit rating of the Republic of South Africa for Kaxu, and for Palmatir, Cadonal and Melowind it refers to the credit rating of Uruguay, as UTE is unrated.

(4) Net CAFD exposure in euros is hedged to US\$ for the upcoming 2 years (100% hedged for the next 12 months and 75% hedged for the following 12 months) on a rolling basis.

(5) Southern California Public Power Authority, with AA- Rating from Fitch, and two Community Choice Aggregators: Silicon Valley Clean Energy and Monterrey Bar Community Power, both with A Rating from S&P.